Posted: 02-17-16 LTB



CANNON BUILDING 861 SILVER LAKE BLVD., SUITE 203 DOVER, DELAWARE 19904-2467

# STATE OF DELAWARE BOARD OF ACCOUNTANCY

TELEPHONE: (302) 744-4500 FAX: (302) 739-2711

WEBSITE: <u>DPR.DELAWARE.GOV</u> EMAIL: customerservice.dpr@state.de.us

PUBLIC MEETING MINUTES: BOARD OF ACCOUNTANCY

DATA AND TIME: Wednesday, January 20, 2016 at 9:00 a.m.

PLACE: 861 Silver Lake Boulevard, Dover, Delaware

Conference Room B, second floor of the Cannon Building

MINUTES APPROVED: February 17, 2016

#### **MEMBERS PRESENT**

Kathryn Schultz, Professional Member, President Alison Houck, Professional Member, Secretary Karen Smith, Professional Member John McManus, Professional Member Sarah Patterson, Professional Member Prameela Kaza, Public Member

# **ABSENT**

Judith Scarborough, Professional Member Gary Pippin, Public Member Robert Paretta, Educational Member

# **DIVISION STAFF/DEPUTY ATTORNEY GENERAL**

Kevin Maloney, Deputy Attorney General LaTonya Brown, Administrative Specialist II David Mangler, Director

#### ALSO PRESENT

Dana Rubenstein, DSCPA

# **CALL TO ORDER**

Ms. Schultz called the meeting to order at 9:31 am.

## **REVIEW OF MINUTES**

A motion was made by Ms. Kaza seconded by Mr. McManus, to approve the minutes dated November 18, 2015. The motion carried unanimously.

#### **New Business**

Board of Accountancy Meeting Minutes –January 20, 2016 Page 2

# Review of Combined CPA Certificate and Permit Applications

A motion was made by Mr. McManus, seconded by Ms. Kaza, to approve the application of Aryeh Belzberg. The motion carried unanimously.

A motion was made by Mr. McManus, seconded by Ms. Kaza, to approve the application of Aurelie Flore Kamga. The motion carried unanimously.

A motion was made by Mr. McManus, seconded by Ms. Kaza, to table the application of Adnan Palanpurwala. The Board is requesting that on the supervisor's affidavit, the description of work experience be more personalized. The motion carried unanimously.

A motion was made by Mr. McManus, seconded by Ms. Kaza, to approve the application of Anna Szal. The motion carried unanimously.

A motion was made by Mr. McManus, seconded by Ms. Kaza, to table the application of Brian Wishnow. Mr. Wishnow needs to submit proof of 150 credit hours. The motion carried unanimously.

A motion was made by Mr. McManus, seconded by Ms. Kaza, to approve the application of Vernon Fondong. The motion carried unanimously.

A motion was made by Mr. McManus, seconded by Ms. Kaza, to approve the application of Talitha Newsome. The motion carried unanimously.

A motion was made by Mr. McManus, seconded by Ms. Kaza, to approve the application of William Lonergan. The motion carried unanimously.

A motion was made by Mr. McManus, seconded by Ms. Kaza, to approve the application of Nicholas Cotter. The motion carried unanimously.

## Review of CPA Permit Applications

A motion was made by Ms. Houck, seconded by Ms. Schultz, to table the application of Jung Hoon Kim. The CPE's that were submitted shows 76 hours of self-study courses. The motion carried unanimously.

A motion was made by Ms. Houck seconded by Ms. Schultz to approve the application of Courtney Bare. The motion carried unanimously.

A motion was made by Ms. Houck, seconded by Ms. Schultz, to approve the application of Hana Murayama. The motion carried unanimously.

A motion was made by Ms. Houck, seconded by Ms. Schultz, to approve the application of Kevin Igo. The motion carried unanimously.

# Review of CPA Certificate Applications

Board of Accountancy Meeting Minutes –January 20, 2016 Page 3

A motion was made by Ms. Kaza, seconded by Mr. McManus, to approve the FACS so that the application of Paresh Ashar can be fast- tracked by the Division. The motion carried unanimously.

## **Elections**

A motion was made by Ms. Kaza, seconded by Mr. McManus, to elect Ms. Schultz for President and Ms. Houck for Secretary. The motion carried unanimously.

# Review and Signing of Order

# Brian Esworthy

The Board reviewed, approved, and signed the Order of Brian Esworthy.

# **CORRESPONDENCE**

None

# OTHER BUSINESS BEFORE THE BOARD

None

# **PUBLIC COMMENT**

# **Delaware Code**

Mr. Mangler informed the Board that there is a Public Policy meeting today at 10:00 a.m. Mr. Mangler stated that his representative will be asking the Governor's office for the status of the bill. Mr. Mangler is hoping that it will get released from the Governor's office. Mr. Mangler also stated that he has a Sponsor for the bill lined up.

Zimney & Associates, P.A. wanted clarification on their request for a firm name change. Ms. Brown informed Zimmy & Associates, P.A., that the name change was successfully done.

## **NEXT SCHEDULED MEETING**

The next meeting will be held February 17, 2016 at 9:00 am in Conference Room B, second floor of the Cannon Building, 861 Silver Lake Boulevard, Dover, Delaware.

## **ADJOURNMENT**

A motion was made by Ms. Kaza, seconded by Ms. Patterson, to adjourn the meeting. The motion carried unanimously. The meeting adjourned at 9:53 a.m.

Respectfully submitted,

Lateryn Brown

LaTonya Brown

Administrative Specialist II